



Gemini Professional Financial Group

Gemini House, 71 Park Road, Sutton Coldfield, West Midlands, B73 6BT T: 0800 255 0123 E: info@gemini-pfg.com W: www.gemini-pfg.com

Estate Planning

Our Services and Costs

Gemini Estate Planning offers a standard price structure so that you are able to clearly see the cost of preparing your Will(s) and any other associated documentation or services before you decide to proceed.

Our standard pricing is outlined below:

Single Will	£150.00
Mirror Will	£220.00
Lasting Power of Attorney - Property & Financial Affairs	£250.00 *
Lasting Power of Attorney - Health & Welfare	£250.00 *
Codicil	£60.00
Severance of Tenancy	£50.00
Secure Document Storage (per annum)	£35.00 **
Funeral Plans (from)	£2,995.00 ***

We also offer a number of package options to enable our clients to take advantage of preparing multiple documents at a reduced cost.

Single Will plus one LPA	£325.00 *†a
Single Will plus both LPAs	£475.00 * †b
Both LPAs	£425.00 *†c
Mirror Wills plus one LPA for both testators	£650.00 * †d
Mirror Wills plus both LPAs for both testators	£950.00 *††

Prices quoted are subject to VAT at the prevailing rate

- * There is an additional registration fee charged by the Office of the Public Guardian (OPG) to register Lasting Powers of Attorney. This is currently £82.00 per Power. *Possible exemption or remission of fees subject to financial circumstances.* Where additional copies of an LPA document are required, there will be an additional administration fee of £15 per Power
- ** Payable by Standing Order on an annual basis. Price includes ONE free Will amendment per annum
- *** Funeral Plans are administered by Dignity Pre Arrangement Limited. No VAT is payable on Funeral Plans. Prices vary according to plan chosen, see our 'Funeral Plans' documentation for more information.
- † Interest free payments available. Costs are payable over 3 monthly installments. (a £108, b £158, c £141, d £216 all plus VAT). All documents remain the property of Gemini Estate Planning until payment is received in full.

††Interest free payments available. £316 plus VAT per month payable in 3 installments or £158 plus VAT per month payable in 6 installments. All documents remain the property of Gemini Estate Planning until payment is received in full. Payment can be made by Cash, Cheque or BACS. Cheques are made payable to Gemini Estate Planning Limited. A minimum deposit of 25% is required prior to any work commencing. Balance of payment is due on completion prior to final document production.

The above information is a sample of our most popular Estate Planning services. If the service you require is not listed, please speak to our Estate Planning Consultant for a personalised quotation.







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Who survived the deceased?

If you die without making a Will, you are said to die 'Intestate' which means that there are set laws that will

